**Market Notice**

**Date: 27 August 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN87”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 August 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN87

**Nominal Issued** R 35,000,000.00

**Issue Price** 104.54781%

**Coupon** 10.50%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Date(s)** 21 June, 21 December

**Last Day to Register** by 17:00 on10 June, 10 December

**Issue Date** 29 August 2013

**Date Convention** Following

**Interest Commencement Date** 21 June 2013

**First Interest Date** 21 December 2013

**ISIN No.** ZAG000108432

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Bonnie Brink ABSA CAPITAL (a division of Absa Bank Limited) +27 11 895 6843

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603